

FAFSA Checklist

Go to fafsa.gov to create your FSA ID and start your FAFSA!
Complete the FAFSA even if you're unsure about college or aid.



Student Information

Documents/Information Needed

- ☐ Date of Birth
- ☐ Social Security Number/Alien Registration Number
- ☐ Tax Return & W2's
- ☐ Asset Information
 - Current bank statements
 - Investment records
- ☐ Additional Financial Information
 - Untaxed income
 - Federal work study earnings
 - Money received or paid on your behalf

Need help or have questions?

Contact Brooke Hudson at
bkHUDSON@morgank12.org

Federal Student Aid ID (FSA ID)

Username or Verified Email:

Password:

Challenge Question Answers:

1. _____
2. _____
3. _____
4. _____

Significant Date (Not Date of Birth) - Optional

Parent/Guardian

Documents/Information Needed

- ☐ Date of Birth
- ☐ Social Security Number/Alien Registration Number
- ☐ Month/Year of Parent(s)/Step-Parent Marital Status (Married, Remarried, Separated, Divorced or Widowed)
- ☐ Tax Return & W2's
- ☐ Asset Information
 - Current bank statements
 - Investment records (excluding retirement)
 - Real Estate/Rental Property (excluding the home you live in)
- ☐ Additional Financial Information
 - Child support paid or received
 - Combat pay, worker's compensation or disability (excluding SSI)
 - Veterans non-education benefits

Federal Student Aid ID (FSA ID)

Username or Verified Email:

Password:

Challenge Question Answers:

1. _____
2. _____
3. _____
4. _____

Significant Date (Not Date of Birth) - Optional

Important Info

- Apply early. The FAFSA opens on October 1 for the next year. Some awards are on a first come basis.
- For guaranteed aid, submit by March 1 of your senior year.
- You will use the past year's tax returns which can be imported into the FAFSA website.
- Both parents and students will need to create a FAFSA pin in order to sign.